












Schedule 1

#	Date	Time	Profile	Post
1	6/02/2013	20:08	bullish	<p> NTL - New Talisman Gold Mines - worth a look</p> <p>Thanks for the info</p> <p>Road access is enough for trucks from what I could tell. It's just up from the highway. there are trails near there but the mine is securely locked away it seems. Looking forward to seeing the study out.</p> <p>They have Canaccord who underwrote rights issue and never seem to have trouble finding cash.</p> <p>@ Robbo Gold mining Alaska is a big step off underground high grade gold mining. Probably closer to GEL than these guys not quite what Sprott asset expected I'm sure!!!</p> <p>Although the Alaska guys probably have bigger alluvial plants than GEL...lol</p>
2	7/02/2013	10:07	bullish	<p></p> <p><i>Originally Posted by GR8DAY</i></p> <p><i>.....the bridge across the Ohinemuri will need to be rebuilt first before heavy machinery and trucks can get in and out of there. Possible re-strengthening might do it but it looks pretty ancient to me.....considerable costs could be involved.....who's gonna pay for that I wonder?? (Answer= us shareholders!)</i></p> <p>GR8DAY - Im not sure where you get that from. Im pretty sure the trucks and machinery clearing the road and pad didnt fly in.....nor were the many houses on the other side of the bridge hand carted in.....</p>
3	7/02/2013	13:25	bullish	<p></p> <p><i>Originally Posted by GR8DAY</i></p> <p><i>Hi there BULLISH.....Im thinking it's a very different scenario.....way back when? they probably dragged it out with horse and cart.....1/2 ton at a time? Comparing that to many many truckloads per day with maybe 30/40 ton per load.....hmmmmmm not so sure. Any buzz around Waihi yet concerning this finally getting under way?</i></p> <p>Hey Gr8</p> <p>They just finished the upgrades in the last few weeks according to their latest presentation.</p> <p>The buzz if you would call it that in Waihi all about one mine.....  and how to hug a tree and kiss a frog.....</p>
4	7/02/2013	14:58	bullish	<p></p> <p>Gr8 your pretty bearish.....there appears to be movement at the station here. clearly you havent read anything before casting a shot. (evidenced from your thought that the road was upgraded many years ago versus this year!!). Thus the shovels seem to be out.</p>




Me
My

#	Date	Time	Profile	Post
				<p>I tend to agree with the moose...they have shifted to developer and are making good inroads its seems. They jumped 46% in Aus up 10% or so here last week and there they remain....The oppies look like a go but not much out there</p> <p>The prefeas due out this Q will be interesting particularly with Wayne Chowles who is a specialist engineer in gold from my read.....Go wayne and New Talisman team get it home...!</p>
5	7/02/2013	16:33	bullish	<p>☞ Originally Posted by GR8DAY ☞</p> <p>.....Yes I remember the flood well Major.....lived just down the road for many years. Bullish.....perhaps you havnt been around this stock long enough?.....just prepare yourself for yet another "ask" (and another dilution) to buy a few more shovels!.....but I hope your right and Im wrong.....HOLDER.</p> <p>Gr8Day</p> <p>They will raise further I am realistic about the costs to move from explorer to junior develop/producer - as long as they deliver their prefeas showing the costs and options forward thats good progress as it means they are doing what they say.</p> <p>Give the new guys a chance to get into the saddle. Hasnt been long and they have made great progress. The price is back up to last rights issue add back the oppies and they seem better than issue. I havent seen Canaccord raise on any other juniors here and even in aus not underwritten have you? GEL market cap very high with bugger all resource. These guys have a JORC compliant resource and little market cap.</p> <p>Major - The targets they have are in level 7 or 8 I think and above where the old timers flying fox took ore down not sure how flood prone up the mountain is. ☹</p> <p>DISC : Not holding.....YET.....DYOR</p>
6	13/02/2013	08:59	bullish	<p>☞ Originally Posted by majorbarejet ☞</p> <p><i>At the current rate of erosion we should be back at 1.2 in a couple of days. Intend having a bit of a scout around at this area in March - ear to the ground so to speak. Will keep you posted.</i></p> <p>Major your quite downrampy on this one.....anything we should know or do you just need to hug it out..... 😊</p>
7	15/02/2013	11:58	bullish	<p>☞</p> <p>This one just for you moosie. If its good enough for the likes of these guys.....</p> <p>Predominant Canadian corporate presence. In mid-2012, the business database <u>Datamonitor 360</u> (formerly <u>MarketLine Business Information Centre</u>) identified twenty-five international mining companies as being active in the D.R. Congo, including a plurality of nine Canadian-domiciled mining companies (<u>African Metals Corporation</u>, <u>Africo Resources</u>, <u>Banro Corp.</u>, <u>Delrand Resources</u> - formerly <u>BRC DiamondCore Ltd.</u>, <u>El Niño Ventures Inc.</u>, <u>First Quantum Minerals</u>, <u>Lundin Mining Corp.</u>, as well as <u>Anvil Mining</u>, misidentified as Australian, and <u>Katanga Mining</u>, misidentified as British); by comparison, five were registered</p>



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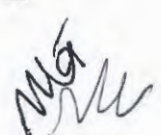
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				in <u>Australia</u> (BHP Billiton, Erongo Energy, Green Machine Development Corporation, Mawson West Ltd., Tiger Resources), three from <u>South Africa</u> (African Rainbow Minerals, AngloGold Ashanti, Chrometco Ltd.), three in the <u>United Kingdom</u> (Eurasian Natural Resources Corporation, Mwana Africa, Randgold Resources), and one each from <u>China</u> (CIC Mining Resources Ltd., with Japanese Eco Energy Group's African subsidiary, Eco Project Company Ltd.), <u>India</u> (Jindal Steel & Power), <u>Malaysia</u> (Malaysia Smelting Corporation Berhad), <u>Morocco</u> (Managem SA) and the <u>United States</u> (Freeport-McMoRan Copper & Gold). ^[12] In 2011, the Congolese operations of two major companies, AngloGold Ashanti, ^{[8][9]} and BHP Billiton ^[10] were only in the exploration phase, whereas Canada had four companies undertaking large-scale commercial extraction for several years or more: Anvil Mining, ^[11] First Quantum Minerals, ^[12] Katanga Mining ^[13] and Lundin Mining. ^[14]
8	21/02/2013	11:33	bullish	 <p>Originally Posted by GR8DAY </p> <p>.....buyers heading for the hills!!.....1.1c by end of day??</p> <p>Gr8day more rubbish from you, do you think you should maybe change your signon. All i read is down rampy posts from you. Has it ever been a great day ???</p>
9	1/03/2013	08:44	bullish	 <p>Originally Posted by moosie_900 </p> <p>I can see a deal between NTL and them being discussed one day. Having discussions about investing 20% in an African mine in a war-torn country and not seeing into their own backyard? Yeah right. You never know, but this is far, far off speculation!</p> <p>NTL (previous heritage) have been around for a very long time. Looks like rennison are trying what Glass earth tried previously grab ground around a known area in the hope that NTL causes their moose pasture to get a lift in value or trying to sell it to NTL. NTL could have applied for the tenement after GEL wonder why they didnt?</p> <p>It been a trend for opportunistic explorers for a while now. Peg out areas around known resources and hope the tenement owner of the resource area lifts their values through activity. GEL tried it previously on same tenement. Zero result.</p> <p>Disclosure - Holding option</p>
10	04/04/2013	12:44	bullish	 <p>NTL - New Talisman Gold Mines - worth a look</p> <p>Originally Posted by GRIFFIN </p> <p>Don't expect things to happen too quickly with this outfit after all NTL is born out of Heritage Gold which took years to do very little except wave the odd carrot to get cash from share holders. I do hope NTL is a lot more serious in extracting gold in the not to distant future.</p> <p>Griffin your obviously a bitter and twisted holder sell them if you don't hold much hope.</p> <p>I think the share price speaks for the new team. Good on them. In 6 months they have done a PFS, restructured and replaced their exec and engineer, acquired an option over a solid advanced African project and raised 1.5m!!!!</p>












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				That's a fair bit of activity in a short time.
11	10/04/2013	00:08	bullish	<p> Originally Posted by GRIFFIN</p> <p>Well NTL did not finish the week in bullish fashion and the report never surfaced so it took a 17% knock yesterday. I think the pending report will have some positives for the long term but the key point will be the time frame in firing the project into producing. If it gives some certainty into an actual start up time then buying next week around 2 cents would be worth while.</p> <p>Griffin gold took a massive knock which affected all gold stocks. NTL didn't budge in Aus only on NZX likely a few cautious punters locking in profits. Given your dour view I'm surprised you were not one of the sellers!!! The stock has tripled in a very short time from .7 Aus issued a further 150m shares and 50m options which are now in the money and liquidity is coming back into the stock.</p> <p>I doubt it has anything to do with micro report release its the macro end which is playing in.</p> <p>On gold All of the fundamentals say that gold should be soaring. The US debt, the QE3, the Japanese QE, the Middle East(Syria, Iran) situations, the North Korean situation, the Central Banks buying, Chinese accumulating, all these factors, historically, would make gold just explode. Instead it is being depressed.</p> <p>For technical players looks like a remake if the 2006/7 breakout where gold jumped 20+ %. Fingers crossed.</p>
12	19/04/2013	07:41	bullish	<p></p> <p>I just hope they offer to shareholders some of this 5m when they raise rather than the Aussies who tend to raise all the money for this company.</p> <p>While companies fall over at the current price this little gem is well insulated and has a second run with Congo.</p> <p>Looking forward to seeing the Congo project data released.</p>
13	19/04/2013	11:22	bullish	<p> Originally Posted by steve fleming</p> <p>I haven't commented on this stock for a few years, but one of my pet hates are mining project NPVs that have been overstated by using crazy low discount rates.</p> <p>10% is pretty much the cost of capital of a stable property trust. Applying the same discount rate to a mining project which has additional financing risk, development risk, commissioning risk, production risk, and obviously commodity pricing risk is a huge risk factor. So to adopt 10% is IMO bizarre, but NTL is not alone among companies using this discount for gold projects.</p> <p>If you really wanted to get any sort of comfort around the NPV you would generally need to see all the sensitivities of the NPV to the various gold prices, and adopt a discount rate of at least 18% to 20%.</p> <p>Also need to be aware that C1 costs (and development costs) are so low as intention is to toll-treat, so significantly reducing operating margins.</p>



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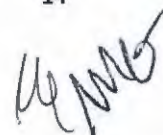
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				<p>To give an idea of value attributed to these small scale gold operators, ORS on the ASX is producing from multiple sources, AND has its own production plant (valued at \$15m), yet has a market cap of just \$12m. Steve</p> <p>Not sure 10% is that far off for a lower risk boutique mine. I would agree on the initial scoping study be previous management but clearly the new team are working on a mineable to expansion scenario. ORS is an ambitious existing open pit producer having to resort to earning by processing A1 ore as its can only chug out 6500T at 6-7G/t. Not sure where you got the plant refurbishments gave them a 15M asset. Clearly the market doesnt believe that. With 1.x in cash and a major decline going on its a different kettle of fish and has a much higher per oz cost and is like measuring apples to watermelons.</p> <p>18-20% is a little on the crazy high side. Financing doesnt seem to be that much of an issue for Heritage/NTL and they have continually stumped me with their ability to raise cash. Development risk on an existing on ore set of tunnels already developed is less than an open pit on greenfields sites. Commissioning risk I assume relates to a plant which is fair but they are likely to toll treat in imo. Production risk based on the info I can find suggests that with existing adds and on ore resources getting the ore out wont be an issue.</p> <p>Clearly it will be the Bankable feasibility which shows the way for this little goer and hopefully the variability will be ironed out as it is important to remember its a PRE FEASIBILITY which is more accurate than the scoping study but 10-12% usually off what the bankable would be.</p> <p>Cheers</p> <p>Bullish</p> <p>Holding NTL, NTLO, NTLOA</p> <p>DYOR</p>
14	19/04/2013	16:03	bullish	<p> Originally Posted by GR8DAY</p> <p><i>.....and you watch your mouth BULLS**T.....Ive held this stock longer than your dick probably isnt! And yes Im still a holder BUT NOT a holder of breath.....in fact I cud take every buyer out in one swoop if I wanted so YOU get your facts right buddy or you might find I'll do just that for the hell of it!!</i></p> <p>oh dear gr8ape do we need a hug. Go sell away your 750k shares oooooooo bow wow little doggy- they will be gobbled up. Seeing that you have downramped and put such sell threats in writing I am pretty sure ASX and NZX trading rules would leave you in a nice little cage.</p> <p>I do my research unlike yourself.</p> <p>Lets see downramper or not?</p> <p></p>








#	Date	Time	Profile	Post
				<p>Lets look at the last few posts of diatribe without one bit of rational thought. Banana anyone?</p> <p>ALL FROM GR8APE</p> <p>.....WHY AM I NOT SURPRISED?? WITH THE GP PLUMMETING STILL, I DOUBT THIS DOG WILL EVER FIND IT'S LEGS AGAIN.....back into the bottom drawer for another 20yrs.....YAWN.</p> <p>.....and how long have you lads owned Heritage for?.....oh sorry you might not have been around when it traded under that name?? LOL</p> <p>.....me too.....a long long long time ago (last century to be precise</p> <p>....so you see \$3500 worth of buy orders to 1.1c as reason to celebrate do you JUNIOR.....better go give those rose tinted glasses a good clean I think laddy!!</p> <p>.....buyers heading for the hills!!.....1.1c by end of day??</p> <p>.....yawn. Gosh whats that pink thing flying past my window??</p> <p>Now there's 2 projects to suck more cash from the gullible. Same old same old. Hasnt anyone told them the CONGO is one of the... ..pretty obvious isnt it.....just some try hard trying to lift the price to make himself look good (expecting others to jump in) and for the papers to report accordingly"</p> <p>YOU ARE NOT HALF BITTER AND TWISTED. 20 years holder hmmm. SO YOU MISSED THE LIFT WHEN HERITAGE WAS IN URANIUM, MISSED THE LIFT WHEN THEY WENT TO AN ML, DID YOU JUST WATCH THE STOCK RISE ????? Cant blame the company for your flawed abilities.</p> <p>I think new Talisman have done well and are as the thread is labelled are worth a look.</p>
15	20/04/2013	14:16	bullish	<p> Gold price manipulation</p> <p>http://www.marketoracle.co.uk/Article39970.html</p> <p>Interesting article regarding how we got to here with gold.</p>
16	20/04/2013	14:34	bullish	<p></p> <p>everyone else will be celebrating while you will be at IPO price given your a 20 year holder.....GFY</p>
17	21/04/2013	12:57	bullish	<p></p> <p> Originally Posted by majorbarejet </p> <p>unable to find GFY - is this ASX or NZX?</p> <p>hey major its a term for gr8 not a stock... </p>
18	22/04/2013	14:25	bullish	<p></p> <p> Originally Posted by elZorro </p> <p>From NZResources today: [B]</p> <p>NTL could end up with 50% of the mine, so will need to front up with only 50% of the startup capital. 20% of the project is owned through the</p>







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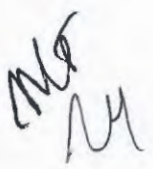
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				<p><i>Congolese government, which should help.</i></p> <p>I agree could not have better partners if one is in the Congo. Interesting but subtle point while they will own 50% they will control the holding company thus controlling the 80% side. Seems to be about as safe as one can be in the DRC.</p> <p>The project is very similar to a project held by ASX:EXS</p>
19	31/05/2013	14:38	bullish	<p> <i>Originally Posted by GRIFFIN</i></p> <p><i>This should be called the Gunna gold company, they have been gunna extract some gold for 20 years by the numerous reports, and after all this time they have produced Yep Sweet FA.</i></p> <p>Griffin</p> <p>not sure what your smoking clearly you dont understand mining companies particularly exploration companies.</p> <p>Since December 12</p> <ul style="list-style-type: none"> • Scoping study complete • Doubled market cap • Prefeas complete • Mine upgrade complete • Key engineer on board • Acquisition of a solid Africa project • Increased resources with Africa to a jorc 500k oz • raised a bundle of cash and put it to work effectively <p>Cant see one other NZ gold miner that has done so much is such a little amount of time on a low cash base.</p> <p>Cannacord must like this co as it seems they have as always been able to raise in a climate where no juniors have.</p> <p>Moosie gets it. Junior miners work exactly like this albeit most would accomplish the above in 2 years!!!</p> <p>Patience people. Next value point should be Africa Pref or Talisman mine plan and bankable feas. On the down side they will need to do a large raise to start production but such dilution will be balanced by starting such production.</p> <p>DISC: Holding NTL, NTLO, NTLOA and buying on weakness.</p> <p>DYOR</p>
20	31/05/2013	16:40	bullish	<p> <i>Originally Posted by moosie_900</i></p> <p><i>Exactly my sentiment, but I love risk 😊</i></p> <p>Anyone who is in this stock for dividend reinvestment plans versus capital lifts is missing it, there are no 10 baggers in buying BHP!!</p>








#	Date	Time	Profile	Post
				<p>There are those possibilities in Juniors but such comes with risk.</p> <p>Given the huge risk in explorers transitioning to developers it appears NT have done well thus far in recognising they needed different skillsets resetting their strategy and going all out and gaining traction in a lagging gold market.</p> <p>moosie whats your bet rights issue SPP or a placement we all miss out on to get these mines going?. I personally am happy to take on the dilution if it gets us to production on one or both these assets. I hope its a rights issue with a bonus like they did last year I think.</p> <p><i>DISC: Holding NTL, NTLO, NTLOA and buying on weakness.</i></p> <p><i>DYOR</i></p>
21	31/05/2013	17:26	bullish	<p></p> <p>They will need to find the \$ somewhere though or it will be a very very slow ride to producing.</p>
22	26/06/2013	12:12	bullish	<p></p> <p>Seems these guys are bucking the trend. All other juniors or even mid tiers are shutting down projects dumping ground and sending staff home. I am quite pleased with the activity to date. NTL is a far cry from the old heritage and appear to communicate only when they have made progress or are about to. I sense there must be something going on re Congo as we haven't heard any update while they do due diligence, and with Gold plummeting which effects low grade plays first I wont be surprised if they hold for a minute.</p> <p>The great thing about their Talisman project is they have high grade ore which in a plummeting gold price environment allows companies to drop their cost per ounce by as the say by their tagline "going for gold".</p> <p>Underpriced in NZ based on Aus price of 1.2Cents. Seems the Aussies are taking the lead on this co for once. Once Gold starts trading within a stable again we should see it stabilize but short term it certainly looks gloomy and impacts all gold juniors. Somehow these guys go up while everyone else craps out. Go NTL.</p> <p>Moosie what was their price per Oz? It would be interesting to compare to Oceana and GEL to see how low it can go before these guys are impacted (assuming Feasibility doesn't change cost of ounce too much!!)</p> <p><i>DYOR</i></p> <p><i>DISC - Holding NTL NTLO NTLOA and buying on weakness.</i></p>
23	5/07/2013	17:44	bullish	<p></p> <p> Originally Posted by GRIFFIN  <i>And hey NTL Where's the major investor from Hong Kong.</i></p> <p>0Could be anywhere given nominees however someone picked up the placement in a dead market</p>







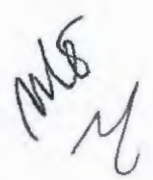
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24	5/07/2013	19:02	bullish	 <p>How many grams per ton is the highest grade in that ? I defer to you and the golden moose to translate.</p> <p>From my read they are very active and even where gold looks are moving milestones while everyone else is shutting stuff down.</p> <p>What's your guys view. I like that new tal are focussed.</p> <p>Anyone know these guys running it?</p>
25	6/07/2013	01:02	bullish	 <p>Lucky you. How far in the mine was that ore from yankiwi? Easily accessible hopefully so these guys can get us all some \$\$\$ 😊</p>
26	6/07/2013	19:38	bullish	 <p>👤 Originally Posted by majorbarejet 📄 <i>I got the idea that there wasnt going to be one because they didnt have sufficient time to do the study and due diligence before the option expired. Could have the wrong end of the stick though but thats what I read into it.</i></p> <p>Im with you major. It appears from their first announcement and second on congo that they would get a PFS around the same time they decided to exercise to take control. That suggests to me that the Netco company mustnt have completed the study if it says DD could not be completed.</p> <p>Major do you know anything about the managment team?. It seems they have really changed this co.</p>
27	9/07/2013	15:42	bullish	 up she goes <p>woohooo go for it NTL 1.8 cents gone through. Moosie you must like those grades.... 😊</p>
28	1/08/2013	18:38	bullish	 <p>👤 Originally Posted by elZorro 📄 <i>Another good thing about this company, their expenses are modest, their reporting is prompt, and they have a stable amount of cash in the bank on term deposit.</i></p> <p>Totally agree el z. Thanks for your recent research. Looks like the heritage of old is gone and been replaced by a go get em style approach to this mine. Even if there are a small number of ounces in bm37 that should carry them through even a major downtrend in gold price.</p> <p>They will need to fund it now I suspect a placement but one can always be hopeful for a rights issue with a free option. Those last ones traded as high as 1.7 cents!!!</p> <p>What's your take? You seem to know this co well.</p> <p>What's your take? You seem to know this co well.</p>
29	4/09/2013	18:01	bullish	 <p>this just in reading announcement now.....these guys have been beavers.....</p> <p>Talisman Mine Maiden Ore Reserve Statement -28,800 Oz Gold and 127,800 Oz Silver Ore Reserve for start-up</p>



#	Date	Time	Profile	Post
				<p>phase of the mine development underpinned by Pre-feasibility Study</p> <p>- Analysis of Pre-Feasibility Study Conducted by International Consultancy</p> <p>Metallurgical Testwork and sampling</p> <p>-Recovery of visible physical gold and silver from metallurgical samples using nonchemical extraction equipment recently purchase</p> <p>-Recent samples of Talisman ore tested by SGS showed up to 453g/t gold which was processed.</p>
30	4/09/2013	22:59	bullish	<p> Originally Posted by Minerbarejet </p> <p>Go to the Talisman site It was on ASX then went off - never showed up on NZX Maybe its not supposed to be out until tomorrow. Dont forget they already had one announcement today</p> <p>yeah was on asx</p>
31	5/09/2013	13:29	bullish	<p> Originally Posted by GRIFFIN </p> <p>1.8 cents is dirt cheap for this junior if you are in for the long haul as it will get some major traction when extraction gets under way. Not to sure how long it will take though, so whats the bet this time next week it will be back around 1.2 cents.Good to see some positive action all the same.</p> <p>LOL another backhanded compliment from the bitter man himself.</p> <p>C'mon when are you actually going to give these guys a clap instead of a slap. Long haul.... your judgement of time differs from mine as they set out their timeline and appear to be rocking on. It seems it has been all action for a year.</p> <p>While GEL loses its way and stops all mining and reverses back to explorer, others worldwide have delisted shut down and otherwise sat on shareholders funds. The NTL managment have progressed in such a market. My view is those who can progress like this in a difficult headwind will benefit greatly for shareholders.</p> <p>Go for gold boys</p>
32	5/09/2013	15:55	bullish	<p></p> <p>JUST OUT ON ASX</p> <p>WOOHOO!!!. AM I READING THIS RIGHT?????? 1 cent!!!!</p> <p>New Talisman Gold Mines Limited is pleased to announce that it is giving shareholders the opportunity to participate in the company's capital raising program in the form of a Share Purchase Plan (SPP).</p> <p>The SPP will provide shareholders resident in New Zealand or Australia (eligible shareholders) on 4 September 2013 (the record date) the opportunity to subscribe for shares up to NZ\$15,000, or Australian \$12,600 in total or in lots of NZ\$1,000 or Australian \$900.</p> <p>New Talisman has decided that the SPP is not able to be made to</p>

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				<p>shareholders who are resident in other countries so as to avoid breaching laws in the relevant jurisdictions. New Talisman, in making this decision, has taken into account the small number of overseas shareholdings within holders not resident in New Zealand or Australia. The issue price will be NZ 1.0 cent or AU 0.86 cent. The issue price has been calculated by taking the volume weighted average price of New Talisman shares traded on the NZX Main Board over the 5 trading days prior to the offer date and discounting this price by 9%. The Australian dollar equivalent has been calculated by converting the NZ dollar issue price to Australian currency using the Westpac bank exchange rate applicable at close of business on 4 September 2013 which is 0.8578. Funds raised from the SPP will be used to initiate underground bulk sampling and evaluation at New Talisman Mine in Karangahake (including mining and processing options, safety and environmental requirements and relevant consents) and for working capital. The SPP documents will be mailed to shareholders on 10 September 2013.</p>
33	5/09/2013	18:04	bullish	<p></p> <p>I continue to chuckle when I read I hope they dont dilute us. How do you think mining will get funded??</p> <p>When SPP or any other issues are announced</p> <p>Shareprice drops Fund are raised Funds applied Mining begins Major buys us all beers and sails off in his new superboat or decks out his cave.....</p> <p>Dilution only matters where holders dont participate or the money gets wasted. For what has been achieved in 12 months I am confident they will bring it home.</p> <p>Lets see what SPP doc says. Ill be taking up all I can thats for sure.</p> <p>At 1 cent this is a cheap entry to a high grade small producer which at those grades beats anything else out there in NZ.</p> <p>Major did you get your mine visit organised? Let me know as I would be keen to get a look in.</p> <p>Moosie you mentioned previously that you dont like SPP's at market price well these guys did it at a huge discount to todays trading here and in Aus and a big discount to 30 day vwap. Its a gift in my view.</p> <p>DYOR Holding NTL, NTLO, NTLOA</p>
34	6/09/2013	18:59	bullish	<p></p> <p> Originally Posted by blackcap  Article in this morning's stuff</p>




#	Date	Time	Profile	Post
				<p>http://www.stuff.co.nz/business/indu...-inappropriate</p> <p><i>I like this bit in particular:</i></p> <p><i>But Green Party mining spokeswoman Catherine Delahunty said Talisman, formerly Heritage Gold, "have been hanging round the Coromandel for many years and have never really done a hell of a lot".</i></p> <p><i>Don't get your hopes up people. As Moosie says.. its a loooooonnnngggg term thing 😊</i></p> <p>Yeah your sooooo right blackcap....NOT</p> <p>Pretty well done sweet f all in the last 12 months</p> <ul style="list-style-type: none"> • Scoping study • Pre feasibility study • Mine upgrade • Started Feasibility study • 2 sampling programs showing amazing grades one like 1% gold • 2 placements and a rights issue at 1.1C AUD and even after dilution stayed thereabouts raising 2+M underwritten by Cannacord each time only dropping today to meet SPP price which is as moosie pointed out what SPPs do. • Set up seperate exploration co for their northland asset and others • Attracted key management team • Invested in African gold project they still have loan and equity in for upside • Had Prefeas independently reviewed by Hatch Goba • Put out the maiden reserve • Purchased equipment to do flotation testwork • Completed the required work to put an SPP together at a generous discount. <p>.....in a market which has been easy for all miners just look at GEL.</p> <p>Come on NTL get a wriggle on and stop being lazy.....lol</p>
35	7/09/2013	00:28	bullish	<p>👤 Originally Posted by blackcap 🗨️</p> <p><i>I did Moosie, but I remain skeptical. I have heard it before ad-nauseam. That summary does not impress me at all. Master98 may be onto something there. Just look at the 15 year chart. That is all I need to know.</i></p> <p>Really????? ad-nauseam. Maiden Reserve has a meaning...as does PFS etc ...lmfao</p> <p>Im sure your chart shows where you've been. The PFS and work delivered by NTL this year shows where they are aiming to head.</p> <p>DYOR</p>









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36	11/09/2013	03:36	bullish	<p>☐</p> <p>Gents</p> <p>Looks like if SPP gets done we are on!!!</p> <p>New Talisman chairman outlines project plans 11 September 2013 A letter sent by Murray McKee, chairman of New Talisman Gold Mines Ltd (NZX & ASX: NTL) has explained to shareholders the reason behind a share purchase plan (SPP) announced last week. He said the company's progress in recent months have included an access road to the Talisman mine site at historic Karangahake near Waihi, and completed a pre-feasibility study on mining. "We have also advanced negotiations with the regulatory agencies on the terms and conditions of the resource consents necessary to operate the mine and the provisions of the land access arrangements. "We expect to be in a position to announce the final terms and conditions shortly," he added. Under the SPP, shareholders can take up shares to the value of \$NZ15,000 (or \$A12,600) each. The issue price of the SPP has been set at NZ 1 cent per share, or A0.86 cent for Australian shareholders. McKee said funds raised from the SPP will be used to: Initiate underground bulk sampling and evaluation at New Talisman, including mining and processing options. Safety and environmental requirements and relevant consents. To fund working capital requirements. The historic mine previously produced a total of 1 million ounces of gold and 3 M oz of silver. McKee said the first phase of mining would establish a low-impact, small scale operation extracting the high grade ore adjacent to the mine's accessible 8 Level drives. This would generate cash flow, to support further exploration activities for additional ore resources to support future mine expansion. A mine plan which takes advantage of the flexibility provided by independent resource blocks and offers resilience in the event of ongoing price volatility The target would be to achieve annual gold output of 12,115 oz Au and 36,000 oz Ag within four years Studies have indicate mine production costs of \$US588/oz gold and total cost, inclusive of capital requirements, of US\$1,075/oz - "well below current prices." He said a capital requirement of NZ\$1.5 M initially - based on current information - is expected to be sufficient to become self-funding. A total of \$NZ5.4 M phased over 3 years could take advantage of internally generated cashflow. The chairman said based on the output from the pre-feasibility study, this phase was expected to deliver more than \$NZ50 M in revenue and a cash surplus exceeding \$NZ20 M over 5 years.</p>
37	16/09/2013	23:23	bullish	<p>☐</p> <p>☞ Originally Posted by elZorro ☐</p> <p><i>I have received the SPP offer documents. Note to management, it was raining inside my letterbox , it would have been better sealed in plastic.</i></p> <p><i>We are each invited to cough up a maximum of \$15,000 for some new</i></p>

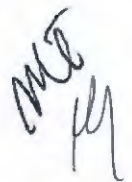
#	Date	Time	Profile	Post
				<p>shares at 1c. Is this a good deal? Note that only 100 shareholders deciding to take up the full offer will meet the \$1.5mill needed to be self funding in gold recovery from then on, if everything goes to plan.</p> <p>The grade of the ore that will be pulled out will average 12 g/tonne. If they mean that there will be little waste ore, this makes a lot more sense than the GEL operation at Drybread, something that I have to admit up front, cost me plenty.</p> <p>At Drybread, where they also used mechanical methods to concentrate the gold, the grade was more like 0.4g/m³, or 0.2 g/tonne. They had to dig several metres down to find the 0.5mtr wash layer. It became an exercise in futility with small-scale gear and some untrained staff.</p> <p>NTL thus has a huge advantage. They can follow the veins, leave all the rubbish metal underground, so they only need to use skilled operators with small-scale equipment, and link up with Newmont, who as a large gold producer looking to extract some more cashflow in the meantime, must be the party they are talking to.</p> <p>They will be pulling out 650 tonnes a month of ore, at 12g/tonne it's 250oz of gold a month, over \$400,000 p.m or \$5mill a year. At a polite 40hr week, the extraction is about 3.6 tonne an hour, or 1.5 m³ an hour. This doesn't seem too daunting. They'll need to transport about 30 tonnes a day to Waihi. Also not too hard. One truckie, one on a digger part-time, two inside the mine? They might be first concentrating the ore at the mine itself, in which case my figures would be wrong. A lot less transport costs, but more equipment costs. With high grades I'm not sure why they would bother. Unless they need to feed the material in well up the chain at Newmont's mill.</p> <p>I will be tempted to free up \$15,000 to check the investment out. New Talisman might be hoping the slide in the gold price doesn't continue, because at the moment I can buy shares on market for about the same price as the offer. This won't help their coffers. But there is no future incentive with the offer (like a fixed price warrant with an expiry date of 2 years or so). The closing date is just 25-26th Sept. There is helpfully a direct credit bank account number, ready for the funds.</p> <p>If it was my bank account waiting for a topup, I'd be putting out some good news quite soon.</p> <p>Agree El Z</p> <p>While I understand that some here were a little disappointed at the release of in my view great news just prior to SPP those sexy fun loving major superyacht buying grades were really uplifting and show something..... As the moose pointed out SPP pricing is a target following release. In my view based only on their last 3 or 4 raisings where even with market at 1.1c Aus they put it away and we got none of it. Surely that was during a higher risk stage ie pre PFS. I find this to be a generous offer to shareholders. These guys seem good at getting placements away and at 1 cent NZ for which the price dropped from 1.7 or 1.8 back to 1 it doesnt take much for this little goer to rock n roll.</p> <p>In a climate where others you mention are effectively a shell and a second board shell at that, these guys made a high risk call to drive forward in a very very hard market. each needs to make</p>










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				<p>their own call but in looing at how these guys communicate they only do so factually. Anyone else going to the AGM. Im keen to meet the Exec and mining guy they have chnaged what this company was. Recent media sounded positive in miningnew etc.</p> <p>Good luck getting the options at one stage they were trading at 1.7cents NZ in parity with share price.....long term but good levergae if you can get em.</p> <p>What does every one else think now they have the SPP documentation?. For what I have recieved over the years it was a good read.</p> <p>I cant find anywhere else these grades for this price.....it aint big but its just the start dont forget they have Rahu, Golden Valley, Northland etc.....if they get this away im looking forward to free tui's from Major for life or mossie who already is about to have to make a takeover with his holding.</p>
38	21/09/2013	23:40	bullish	<p> <i>Originally Posted by robbo24</i></p> <p><i>So... .75 ounces per tonne is the easiest to mine part?</i></p> <p><i>I've done some minor Googling on the subject and it strikes me that .3 of an ounce per tonne is purportedly the average in South Africa... Although I also read 2 ounces per tonne in a big mine in Canada...</i></p> <p><i>Too good to be true or are they for reals?</i></p> <p><i>Anyway, no biggie when gold reaches \$3500US per ounce in 2 years:</i></p> <p>http://www.ibtimes.com/gold-prices-c...nalyst-1401412</p> <p>Couple of points</p> <ul style="list-style-type: none"> -Africa gold tends to be large volume lower grade its all about the type of deposit. This is like favona than say waihi open pit. -Bit hard to fudge historical grades which came out of the mine and they prove its still there by reserves. - recent grades from a stockpile showed up to 1% gold. 1% of 1 ton = 1000 grams per ton. -further grades sampled showed up to 500g/t that's 16oz per ton. -some were way lower. -Jorc reserves are impossible to fudge and a public company gets delisted for such things. Google Ausimm and Jorc code. <p>High grade narrow vein means they will get high and lower grades depending on ore and mullock mix. This their average reserve grades El z kindly worked out for us.</p> <p>I heard the meeting was worth going to. They explained why there is flexibility that protects the project from huge gold swings. They will simply move to high grade versus lower grades based on gold prices. Anyone who went got a good update?</p> <p>Its just a pity they won't take over subscriptions so we are limited in take up. Only moosie with his 53 holdings in 12 jurisdictions gets to benefit preparing for his takeover.</p>




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#	Date	Time	Profile	Post
				<p>El z and moosie what's your current view on this one. I read the releases seems promising particularly liked the comparison to worlds highest grades.</p> <p>Major did we get our site visit ?</p> <p>Bullish</p>
39	2/10/2013	15:59	bullish	<p> Originally Posted by moosie_900  <i>Hmmm, that's quite concerning...</i></p> <p>35,067,437 shares issued.</p> <p>88 New Zealand shareholders and 17 Australian shareholders joined the Share Purchase Plan, raising NZ\$258,000 and AU\$79,700 respectively</p> <p><i>that's an average buy price of \$3318!</i> </p> <p>Im not so sure about that moosie.</p> <p>Looking at SPP's its about what one would expect % wise in dollar terms anything above 15% is solid. Cant blame anyone but us punters now if they go slow to keep chugging along in the downturn.</p> <p>Landyman (do you know this stock at all? havnet seen you on the thread) dont think it will cost that much to change the powerpoint cover to the oracle boat... </p>
40	8/10/2013	08:24	bullish	<p> Originally Posted by robbo24  <i>35,000,000 shares at 1 cent equates to all the shares traded for the last 6 or maybe 12 months.</i></p> <p><i>Relative to overall trading, isn't it a half decent result?</i></p> <p>Totally agree Robbo. The great thing I see is finally this stock is supported by NZ investors. Being a NZ company the SPP results show the backing which to me illustrates a huge shift.</p> <p>Look at every raising they did in last 12 months some underwritten by Cannacord some placed by Cannacord. While no others in NZ or for that matter Aus of the junior microcaps were able to 1) raise the total amount during a gold downturn with a multinational broker 2) maintain the issue price after issues, 3) complete all the work they have in last 12 months.</p> <p>Well none I could find happy to be proved incorrect.</p> <p>Landy, Griffin and the almighty blackcap show me a microcap junior with same market cap in gold transitioning to developer that has achieved the above.....</p>
41	8/10/2013	08:40	bullish	<p> Originally Posted by Bobcat </p>











#	Date	Time	Profile	Post
				<p>If NTL Management can negotiate a sizable institutional placement at 1.1c or above then I'll be more relaxed that institutions also see value in investing in this digger.</p> <p>If what's agreed is at 1c or lower then that would be a bad sign, and I'll be exiting sooner rather than later.</p> <p>BC Bobcat I think there are restrictions in placing SPP shortfalls at different prices. Anyone know about this ? Moosie El Z??</p>
42	23/10/2013	00:57	bullish	<p> Originally Posted by digger </p> <p>There will be no placement until the money fears are sorted out. At the moment we do not know which way is up.</p> <p>If you look at this company it raised 500k when gold imploded 1.5m when it was troubling times, just put away a good result on SPP and from what I've seen im the last 18 months regarding their cp program they have have been backed each time by Canaccord. Hardly an easy feat to get a underwriting out of for under 10m let alone a Jnr NZ mining stock.</p> <p>I love it when these gents go silent</p>
43	31/10/2013	13:03	bullish	<p> Originally Posted by Dej </p> <p>If it hit 49, none of us would be complaining!</p> <p>When it hits 49 none us will be here we will be on majors super boat with inbuilt cave or flying around in moosies jet.</p>
44	28/11/2013	16:13	bullish	<p> Originally Posted by Hawkeye </p> <p>https://www.nzx.com/companies/NTL/announcements/244456</p> <p>Thanks Hawk</p> <p>WOW!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!</p>
45	13/12/2013	11:16	bullish	<p> Originally Posted by moosie_900 </p> <p>Heads up! (excuse the pun)</p> <p>We are on moosie!!</p> <p>What great deal just released on ASX</p> <p>Seems they fund first phase of mining and provide a plant assuming DD completes which should not be hard now all consents are good to go.</p> <p>Off to the pub what a week thanks NTL !!!!</p> <p>Woohoo heads of agreement with Chinese. 65% of phase 1 and treatment.</p> <p>What a year. Congrats holde</p>
46	20/12/2013	13:12	bullish	<p></p>



#	Date	Time	Profile	Post
	3			<p>☞ Originally Posted by moosie_900 </p> <p>NPV was pegged at \$15.5M NZD back in April when gold was circa \$1600 USD p/oz. Take 22% off and you still get NPV of ~\$12.1M NZD, well below Mcap...</p> <p>Moosie. Your calc is based of phase 1 npv comparing to market cap which would place no value on their tenements. Rahu, Gold Valley and Northland. Let alone phase 2 whatever that would look like. From my view the npv only looks at Jorc reserve of 35,000 of 200,000 ounces. That's a fair bit of value left on the table outside the first phase.</p> <p>It appears that if the investment by Chinese goes through it leaves 165,000 ounces and a treatment plant.</p> <p>I could not find the 3 refs to reserve only 1 and that is the Maiden Jorc reserve calculation. Where did you find other reserve numbers? Jorc code isn't variable so whatever is jorced and signed off is the number to work off.</p> <p>I have searched and cannot find any project on nzx or asx of this advanced stage which still carries an explorers value.</p> <p>Be interested if anyone has found a solid comparable. And please not shattered glass earth.</p> <p>Maybe Zorro can shed some better light on this.</p> <p>Disc. Holding NTL, NTLO, NTLOA and hoping for a rights issue.</p>
47	30/04/2014	12:52	epithermal	<p> ☞ Originally Posted by MAC </p> <p>Cripes, 283M new shares to be issued, a 50% dilution at only a 38% discount on the NZX 5 day VWAP, makes NTL the winner on the day.</p> <p>Still if it successfully provides the required capital it will de-risk NTL a little further.</p> <p>MAC your numbers are all over the place.</p> <p>What relevance is discount to dilution????</p> <p>Assuming NTL raises fully therefore being a producer and funded suggests this pricing is cheap as chips!!! harly derisking a little where the shares issued are back by CASH!</p> <p>No matter which way the company is valued be it economically mineable resources - aka reserve, dcf basis on near term plan which was spoken at the AGM it appears great value at 1.2 and even better for at .008!! .</p> <p>32,000 ounces on your pricing previous = how much per ounce in ground? current values appears to rate a measured resource at a higher \$\$ figure in ground value and well higher for reserves in ground which improve as a company closes in on mining. add back to that a pricing on in ground resources (not reserves) and comparative to peers such is undervalued. There was a table in one of Talismans presos which had this I just cant find which one it was a few years back. As another member pointed out a holding in listed entity on ASX and an unlisted explorer and it just shows</p>














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				<p>how cheap this offer is to shareholders.</p> <p>I do agree it is commendable that in a short space of time this company has seemingly transitioned from an explorer with very differing skillsets to a very skilled management team able to attract continued investment and progress a project while many many projects are closing down in this market.</p> <p>I do hope we can apply for overs in the issue. Shareholders are the clear winners by a country mile in this!!!</p> <p>DYOR - HOLDING NTL, NTLOA, NTLO</p>
48	30/04/2014	12:55	epithermal	<p> Originally Posted by Bobcat </p> <p><i>If you sell half before the ex-rights date, you can only buy half of what remains (i.e. a quarter) back at 0.8c. It's a 2:1 rights issue.</i></p> <p>1:2 not 2:1</p>
49	30/04/2014	13:10	epithermal	<p> Originally Posted by MAC </p> <p><i>If your shares had a share price yesterday at \$0.012, then the 50% dilution today means they are worth by calculation \$0.006c upon share issue, or, they are worth whatever the market deems they are worth following what is a de-risking event.</i></p> <p><i>How well you do will depend on what the market perceives the value of NTL to be following this event, the SP is holding up very well following the announcement today at \$0.010 so far, although few buyers seem to have fled.</i></p> <p><i>Some caution is warranted though as it is a rights issue in the companies favor not necessarily directly in the investor's;</i></p> <p><i>Compare this rights issue to that of CRP a couple of weeks ago, which IMHO, already had a much better risk/reward position than NTL;</i></p> <p><i>NTL: A 50% dilution at a 38% price discount.</i> <i>CRP: A 10% dilution at a 60% price discount</i></p> <p>ummmmm do we assume the cash raised from issuing shares and funding applied turning company into producer equates to nought!!!!!!!!!!!!!!!!!!!!!!!!!!!!</p>
50	30/04/2014	13:17	epithermal	<p> Originally Posted by Bobcat </p> <p><i>Yes, for every two shares we will have the right to purchase one more at 0.8c (same price for holdings on the asx and nzx). It is better value if you hold NTL.nzx. If your holding is on the asx, and you want to take up the rights, you could ask Computershare's Investor Services (e.g. Charmaine Bartlett in their AKL office) to first shunt across your head shares onto the nzx.</i></p> <p>thanks BC great advice</p>
51	30/04/2014	13:44	epithermal	<p></p> <p>frankly ide rather us get the spoils by funding NTL than a bank!!!</p>
52	30/04/2014	14:17	epithermal	<p></p> <p>cant measure prospective rights issues without comparing</p>





#	Date	Time	Profile	Post
				company and projects.
53	30/04/2014	14:59	epithermal	<p>☞ Originally Posted by MAC ☞ <i>Oddly it was your comparison of companies, although I noticed that you deleted your post, I wish you well with whatever investments you may wish to make epithermal.</i></p> <p><i>I'll consider posting the relative valuations for you.</i></p> <p>Yes as one cant compare simply a discount without looking at all facets of a company its projects. I think newcrest and rio tinto hardly discount at all does that make them on your measure a bad investment MAC 😊</p> <p>I deleted the irrelevant portion in answer to YOUR proposed comparisons.</p> <p>.....on your own valuation premise .8 is well below your rudimentary gold valuation yet you also post that its not a good deal for SH.</p> <p>Which is it?</p>
54	4/05/2014	13:41	epithermal	<p>👤 Looking good</p> <p>Looks like the sp has held together well boys. Seems the Nz market likes the discount MAC.</p> <p>Moosie is going to get two superyatchs and major a larger grander cave full of tuis now after entitlement gets NTL producing with the funds!!!</p> <p>And to top it off looks like the cobalt company is moving along with a major project.</p>
55	4/05/2014	22:34	epithermal	<p>☞ Originally Posted by moosie_900 ☞ <i>I'll have an enjoining cave to Miners with all the man cave essentials please. The Dodge Viper will be the coup de grace 😊</i></p> <p>You must be nearing top 20 soon. Directorship coming moose??</p>
56	29/05/2014	13:36	epithermal	<p>👤</p> <p>Interesting discussion.</p> <p>For pog falling below 1200 to render ntl valueless BC is ridiculous.</p> <p>Read the offer document. It all comes down to the margin between the cost of production and gold price.</p> <p>From memory ntl has one of the lowest cash costs out there due to such high grades.</p>
57	29/05/2014	20:08	epithermal	<p>☞ Originally Posted by Bobcat ☞ <i>Those aren't my words, E.</i></p> <p>BC</p> <p>bcap not bobcat. 😊</p>

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#	Date	Time	Profile	Post
58	2/06/2014	17:39	epithermal	<p> Originally Posted by moosie_900 </p> <p><i>Twas higher. SPP price always acts as a share price target. 0.8 was always going to happen post that announcement...</i></p> <p>Absolutely agree moosie as you have said multiple times. Any issue is a red flag for sp to head towards. They stated % discount in announcement.</p> <p>Saw an interesting read on NTL http://www.proactiveinvestors.com.hk...w-zealand.html</p>
59	2/06/2014	17:43	epithermal	<p> Originally Posted by blackcap </p> <p><i>Cheers Bobcat, must have missed that. I thought price at the announcement was around the .8-1.0 mark. Yeah then it is a bit of a concern. POG not helping them mind.</i></p> <p>They are currently up 10% to .9.</p> <p>That appears very positive and shows pog not making any difference to NTL.</p> <p>Blackcap out of interest just given your constantly down ramping are you an original heritage holder? Can understand being bitter and twisted but NTL appear to be doing well.</p>
60	5/06/2014	16:24	epithermal	<p></p> <p>Your an old cynic so it's all meaningless to the thread.</p> <p>Seems you only jump on this thread to drop in negative comments on a stock you once held which appears pretty downrampy to me.</p>
61	14/10/2014	11:32	bullish	<p></p> <p>[QUOTE=GoodasGold;510893]The issue is slightly more complicated than a few greenies getting stropky. Matthew Hill, the CEO of NTG did an unbelievably stupid thing. NTG engineers reported the Windows Walkway (the most popular DOC walkway in NZ) as unstable to DOC, and this and the Pumphouse Walk are now closed for "inspection".</p> <p>This member is protect karangahake. Not worth anyone's time.</p> <p>Resource consents cannot be reversed.</p> <p>Bye bye Sue get your broomstick and fly away.</p>
62	14/10/2014	11:49	bullish	<p></p> <p>No I think getting the code wrong as she does on her protect karangahake page is unlikely to protect her from a suit.</p>
63	14/10/2014	11:55	bullish	<p></p> <p>GAG- Don't you get PAID BY A MINER IN THE GORGE FOR MINING RIGHTS? tell us all the truth about your naughty little secret.</p>
64	14/10/2014	12:32	epithermal	<p></p> <p> Originally Posted by MAC </p>

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#	Date	Time	Profile	Post
				<p><i>Actually I think she should be a little concerned,</i></p> <p><i>NTL or any shareholder of NTL may raise a defamation case, and I'm sure that amongst the hundreds of loyal shareholders there are bound to be a few young lawyers all keen, twitching and eager to add to their reputations, and well probably for no fee.</i></p> <p><i>Here's exactly how to go about it for those that are interested;</i></p> <p>http://www.howtolaw.co/bring-an-acti...amation-392173</p> <p>Sue gag</p> <p>What about your naughty little secret. Do you really get paidwhat a joke after all that diatribe here!!!!</p> <p>Silly to have claimed your words given the above.</p> <p>Perhaps NTL or shareholders will let you stay on your farm after the lawsuit.</p> <p>Not sure why the racist slurs. I'm quite partial to the Chinese cuisine myself.</p> <p>And Gr8 day. Perhaps you might fess up as to your noise or should someone do it for you.</p>
65	14/10/2014	12:44	epithermal	<p></p> <p>interesting but unfortunately incorrect. Just because you defame a person or company doesn't require them to respond. The liability rests with you.</p> <p>They can act up to the statute of limitations.</p> <p>MAC life's too short to try and talk sense to gag and the like.</p> <p>Now back onto this thread.</p> <p>Great news the health and safety plan is lodged seems such allows mining in 2 months. the hurdles have all been met which is fantastic.</p> <p>While POG is an issue its smart NTL have run on an assumed 1200 use gold price. Anyone done the math versus recent nzd to usd? as while POG has fallen in real terms the fact NTL get paid in nzd should provide some shelter no? Surely one of the pointier heads here can look at that. My abacus doesn't allow for such.</p>
66	14/10/2014	13:54	bullish	<p></p> <p>Proactiveinvestors Australia</p> <p>NEW TALISMAN GOLD MINES www.newtalismangoldmines.co.nz/ Full New Talisman Gold Mines profile here</p> <p>New Talisman Gold Mines (ASX: NTL), formerly Heritage Gold NZ, is a mining exploration company with gold projects in the Coromandel region of New Zealand and cobalt and base metal projects near Broken Hill in Australia.</p>

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#	Date	Time	Profile	Post
				<p>Gold development and production from the Talisman mine in New Zealand.</p> <p>New Talisman Gold Mines is fast-tracking gold development and production from the Talisman mine in New Zealand.</p> <p>New Talisman Gold Mines (ASX: NTL, NZX NTL) is a dual-listed (Australian and New Zealand) explorer and gold developer that is fast tracking gold development and production from the Talisman mine.</p> <p>Recommendation: Speculative Buy 6-9 month target of \$0.021 per share</p> <p>ASX Code: NTL</p> <p>Share Price: \$0.01</p> <p>52 Week -:</p> <p>High: \$.021</p> <p>Low: \$.006</p> <p>Issued Ordinary Shares: 565.9M</p> <p>Options: 8.5M</p> <p>Cash: NZ\$0.33M /A\$0.31M Funding of NZ \$2.26M / A\$2.1M underway</p> <p>Market Cap: A\$5.6M</p> <p>Enterprise Value: \$4.55M</p> <p>Major Shareholders</p> <p>Hamish Elliott Brown: 6.6%</p> <p>HFT Nominees: 5.8%</p> <p>Top 20: 44.2%</p> <p>Directors</p> <p>Managing Director: James Murray McKee</p> <p>Executive Director: Matthew Geoffrey Hill</p> <p>Director: Dr. Ian James Pringle</p> <p>- Talisman is located on the Coromandel Peninsula which is a prolific gold field located at the northern end of the North Island of New Zealand, and currently includes Newmont Mining as operator of the nearby Waihi Mine.</p> <p>- Talisman produced 1 million high grade ounces of gold and 3 million ounces of silver, and New Talisman has proved up a JORC compliant resource of 205k oz inclusive of a JORC compliant reserve of 28800 oz au.</p> <p>- Mineralised potential within the talisman permit area has been estimated at 0.55 million to greater than 2 million ounces of gold. Additional silver potential is measured at 1.5 million to 6 million ounces.</p> <p>- New Talisman Gold Mines is currently completing a rights issue that is raising NZ\$2.26 million. This will fund a \$1 million bulk sampling programme that is forecast to become cash flow positive within 7 months and will conclude in 17 months.</p> <p>- Permits have been obtained to annually process up to 10,000 cubic metres of remnant ore and underground bulk samples. An off-site agreement to toll treat this feedstock is expected shortly. The mine is well supported by existing infrastructure including roads and water supply.</p>

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				<p>- The bulk sampling programme is intended to validate parameters for a Phase One gold production programme focussed on the current JORC compliant reserve of 28,800 oz AU. The full production programme will require funding of NZ\$5.4 million.</p> <p>- Annualised production is forecast to reach 12,115 ounces of gold and 36,000 ounces of silver over an initial mine life of 5 years. Phase Two will be expected to lead to a significant increase in production.</p> <p>- We forecast a 6-9 month share price target of \$0.021 per share on an undiluted basis (see analysis and valuation), and is based on validation of the production model.</p> <p>- Phase One is expected to commence in 18 months after initiation of bulk mining, and is forecast to generate NZ\$68.2 million in revenues and a total cash surplus of NZ\$23.4 million, or an annualised 5 year average of NZ\$4.64 million. At 4 - 6 times free cash flow this will produce an estimate valuation of \$18.6 to \$27.9 million or \$0.033-\$0.059 per share (undiluted).</p> <p>BACKGROUND</p> <p>New Talisman Gold Mines Ltd (ASX: NTL, NZX NTL) retains a 100% interest in the Talisman Mine, Rahu Project which is immediately to the north of the Talisman mine and a wholly owned subsidiary known as Coromandel Gold Ltd which holds a significant land position within the Coromandel Peninsula in the North Island of New Zealand. NTL also holds 17.9 million shares in Broken Hill Prospecting Ltd (ASX: BPL) representing a current interest of 20.8% in BPL valued at \$0.75 million.</p> <p>Coromandel PENINSULA IS A SIGNIFICANT GOLD PROVINCE</p> <p>Alluvial gold was discovered on the Coromandel Peninsula in the 1850's and was quickly followed by gold production from quartz gold in 1862. Major gold production to the current date includes Thames with 1.4 million ounces, Golden Cross 1.4 million ounces and Waihi which is operated by Newmont with 7.1 million ounces of gold.</p> <p>Gold mining at Mount Karangahake took place between 1875 to the 1940's and occasionally until 1992, and reported historic production of gold with silver credits. New Talisman Gold Mines has completed an exploration programme within Mount Karangahake at the 8 Level of the historic Talisman Gold Mine and announced gold reserves and resources developed by New Talisman. Underground production of gold and silver ore is forecast to commence within 6 months.</p> <p>TALISMAN GOLD MINE -RESOURCE POTENTIAL</p> <p>New Talisman Gold Mines owns a 100% interest at Mount Karangahake which had historic production of 1 million ounces of</p>

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				<p>gold, and 3 million ounces of silver from two mines, the Talisman and Crown Mines. The vein systems within these two mines extended over a strike length of 1,000 metres and depth of 700 metres.</p> <p>Both historic mine areas are now held under a single 25 year permit to mine that covers 299 hectares and lies between the towns of Waihi (population 3,900) and Paeroa (4,300) in the Hauraki goldfield.</p> <p>Historic gold and silver production from various vein systems included:</p> <ul style="list-style-type: none"> - Crown / Welcome vein is estimated over a width of 0.6 to 1 metres and produced 366,411 tonnes at an average grade of 15.6 g/t gold and 12.2 g/t silver to yield 351,736 ounces of bullion (combined gold and silver ounces). - Maria vein is estimated at a width of 1 to 3 metres and produced 687,043 tonnes at an average grade of 27.8 g/t gold and 128.6 g/t silver to yield 3,510,691 ounces of bullion. - Woodstock Vein produced 49,165 tonnes at an average grade of 15.3 g/t gold and 71.6 g/t silver for 139,767 ounces of bullion. - Mystery vein was discovered in the late 1980's and was never mined. The Company has evaluated the Mystery vein on 8 Level and estimated at 1.8 metres in width. Chip sampling over the extent of the vein has assayed at grades exceeding 50g/t Au <p>The Talisman Mine was mined on 16 Levels and good access is available on 8 Level where the Company has completed refurbishment for extensive channel sampling and drilling. Talisman comprises the Maria, Crown/Welcome and Mystery veins and 8 Level leads into Crown, Mystery Woodstock and Dubbo veins.</p> <p>Gold resource potential is very extensive and is marked in yellow on Diagram One on Page Two. Geological resource potential is estimated at 0.55 million to +2 million ounces of gold, and 1.65 million to 6 million ounces of silver plus gold and silver in remnant stockpiles.</p> <p>The Woodstock block is located 160 metres from the 8 Level portal and represents immediate on reef development potential that is also accessible from the 7a Level. The initial resource target is estimated over a strike length of 335 metres and includes an initial target resource of 92,100 tonnes at a grade of 4.7 g/t au for 13,800 ounces of gold.</p> <p>The Dubbo block is an immediate on reef development that is accessed from the 8 Level portal and possibly from the 9 Level. The initial resource target is estimated over a 204 metre strike length and includes an initial resource target of 23,000 tonnes at a grade of 38.3 g/t au for 26,800 ounces.</p> <p>The Mystery block is an unmined virgin target that is accessed from the 8 Level portal. The initial resource target is estimated over a strike length of 105 metres and includes an initial resource target of 7,400 tonnes at a grade of 17.7 g/t au for 4,200 ounces of gold. This block has potential to develop into a long life mining</p>

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				<p>opportunity.</p> <p>The Crown / Welcome blocks represent medium term and long life development potential that is accessed from the 8 Level. The initial resource target is estimated over a combined 335 metre strike length and includes an initial development target of 46,500 tonnes at a grade of 8.8 g/t au for 13,200 ounces of gold.</p> <p>CURRENT JORC RESOURCES</p> <p>The current JORC compliant Resource Estimate included:</p> <ul style="list-style-type: none"> - Inferred Resource of 507,000 tonnes at 8.5 g/t Au for 139,100 ounces of gold, and 27.2 g/t Ag for 442,800 ounces of silver - Indicated Resource of 197,690 tonnes at 5.0 g/t Au for 31,660 ounces of gold and 26.5 g/t Ag for 168,140 ounces of silver - Measured Resource of 212,500 tonnes at 5.0 g/t Au for 34,000 ounces of gold and 27.5 g/t Ag for 187,900 ounces of silver - Grand total of 917,390 tonnes at 6.9 g/t Au for 204,760 ounces of gold and 27.1 g/t Ag for 798,840 ounces of silver. <p>JORC RESERVES CONFIRMED IN SEPTEMBER OF 2013 FOR MINING FEASIBILITY STUDIES</p> <p>In September of 2013 Hatch Goba conducted a gap analysis on the Pre-Feasibility study and found it to comply with the requirements of a Techno-economic study. The company then announced an Ore Reserve for the mine as follows:</p> <ul style="list-style-type: none"> - a Probable Reserve of 19,600 tonnes at 8.5 g/t au for 5,400 ounces of gold and 36.9 g/t ag for 23,300 ounces of silver - Proved Reserves of 62,900 tonnes at 11.6 g/t au for 23,400 ounces of gold and 51.6 g/t ag for 104,500 ounces of silver - Grand total of 82,500 tonnes at 10.8 g/t au for 28,800 ounces of gold and 48.1 g/t ag for 127,800 ounces of silver (at a cut-off grade of 1.7 g/t au). <p>ROBUST PRE-FEASIBILITY STUDY COMPLETED IN APRIL OF 2013</p> <p>In April of 2013 the Company announced the completion of a Pre-Feasibility Study for underground mining at Talisman that confirmed an initial Phase One life of mine of 5 years to generate NZ\$68.2 million in revenues to generate a cash surplus of NZ\$23.4 million.</p> <p>Start-up capital to generate this level of revenue was estimated at NZ\$5.4 million.</p> <p>Production from Phase One is forecast to peak at an annualised extraction rate of 35,000 tonnes of ore to produce 12,115 ounces of gold and 36,000 ounces of silver.</p> <p>Phase One operations incorporate funding for additional resource</p>

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				<p>development that is expected to build into Phase Two operations that will exceed 5 years.</p> <p>A sub-level stoping method will be deployed to exploit steeply dipping, narrow vein deposits, and allow mining crews to switch between hand-held and long bore-hole drilling techniques. Gold ore reserves located below the 8 Level will be extracted via a trackless mine fleet that will traverse between stopes along a series of small ramps.</p> <p>Majority of the ore will initially be derived from the Mystery and Dubbo sections.</p> <p>The Company has completed rehabilitation of the mine access road and hardstand area.</p> <p>KEY INFRASTRUCTURE</p> <p>A sealed road leads to within 1 km of the mine site and access to the portal is via a well maintained unformed road. Lines carrying 3 phase power are equipped to the mine site and can be reconnected at minimal cost, service water is available within the mine.</p> <p>A stable and fit for purpose engineered landfill immediately outside the No 8 portal provides sufficient area for ore transport requirements, engineering infrastructure, offices and stores area.</p> <p>CURRENT DEVELOPMENTS</p> <p>The Company has completed initial testing to confirm that Talisman ore does not contain unwanted contaminants and is in discussions with a local treatment facility to process feedstock. Further metallurgical testing is expected to confirm that the feedstock is suitable for the proposed toll treatment process circuit.</p> <p>The Company currently has cash of NZ\$334,745 and maintained a very lean cash burn of NZ\$181,523 for the March quarter. The Company is also completing a one for two rights issue to fund development and production from the Talisman Mine.</p> <p>To prepare for initial mining activity New Talisman Gold Mines has:</p> <ul style="list-style-type: none"> - Restructured the board and executive team - Identified a mining team to carry out bulk sampling and mining activities - Completed a Pre-Feasibility Study - Announced a maiden JORC Reserve for gold and silver - Agreed an access arrangement to the Talisman Mine with the dept of conservation - Obtained a Resource Consent from Hauraki District Council - Completed a bulk sampling project plan - Launched a Health and Safety Management plan. <p>BULK SAMPLING PROJECT - NEXT 18 MONTHS</p>

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				<p>The Hauraki District Council granted resource consent and the Department of Conservation granted an access arrangement that allows for trial mining to commence at a rate of approximately 400 tonnes of fresh rock per month. The total tonnage that can be removed from the property is currently set at an annualised rate of 10,000 cubic metres and includes high grade gold stockpiles that can be processed via toll treatment.</p> <p>These high grade stockpiles carry gold grades that range from less than 1 g/t and up to 10,000 g/t gold. Proceeds from treating the stockpiles will be re-invested into development of the Talisman Mine.</p> <p>Initial work will entail installation of surface infrastructure that includes compressors and power generation capacity to support underground mining.</p> <p>This will be followed by mine refurbishment that will include replacement of old supports in existing mine tunnels to allow safe ingress and egress of personnel and machinery into the mine works. Engineering services will then be installed from the mine portal to the working faces that will allow for bulk sampling via drill and blast to take place.</p> <p>Installation of surface plant, refurbishment of mine tunnels and installation of engineering services to the mine face is expected to take approximately 6 months before the first fresh ore is hauled to the surface.</p> <p>The projected cash flow model is based on a gold price of US\$1,200 per ounce and a C1 cash production cost of US\$568 per ounce that includes labour and material to deliver run of mine ore to the surface. Exchange rate is based on NZ\$0.80 (currently NZ\$0.86).</p> <p>The cash flow projection allows for a cumulative spend of NZ\$1 million over 7 months to bring the Talisman Mine into positive cash flow in the 8th month of operations, and recovery of a total of NZ\$1.3 million investment in the 18th month assuming a \$1200 gold price.</p> <p>This does not take into account the value of stockpiles that may provide additional upside if assaying and recoveries are positive.</p> <p>Once the 18 month bulk sampling phase is completed the Company will then move into Phase One operations that will produce at an annualised rate of 12,115 ounces of gold and 36,000 ounces of silver.</p> <p>LONG TERM POTENTIAL</p> <p>Multiple discovery opportunities are available across the entire strike line of 4 kilometres that covers Mount Karangahake, Taukani Hill and Rahu Ridge (see Diagram, One Page Two).</p> <p>There are a number of untested veins and chutes that run parallel</p>




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				<p>to the Maria and Welcome /Crown vein systems. The newly discovered Mystery vein is indicative of this potential, where assays confirm a vein width of 1.8 metres at a grade of 52 g/t gold.</p> <p>Broken Hill Prospecting LTD</p> <p>New Talisman Gold Mines retains a 20.8% interest in ASX listed Broken Hill Prospecting Ltd (ASX: BPL) that owns large pyrite and cobalt deposits that are located beside the Sydney to Adelaide railway link, and 25 kilometres west of Broken Hill.</p> <p>A Scoping Study has been completed to process 7.5 million tonnes per annum of ore to produce 7,000 tonnes of cobalt per year, and generate significant volumes of sulphuric acid from the pyrite material. This acid could be sold as a building block to make fertiliser or utilised by the mining industry to extract metals from sulphides.</p> <p>Cobalt is used in rechargeable batteries, environmental technologies and hard metals. LME cobalt is currently priced at US\$13.45 per pound after reaching historic highs of US\$50 per pound in 2007 to 2008.</p> <p>COROMANDEL GOLD LTD (CGL)</p> <p>Coromandel Gold Ltd (CGL) is a wholly owned subsidiary of NTL and has a separate board and management. CGL was established to ensure that exploration of the company's prospective ground did not distract from the strategic focus on the development of the Talisman mine. CGL owns EP 40-736 Golden Valley that is a broad strip of land that abuts Newmont's gold operations at Waihi. The Exploration Permit includes geological structures that appear to be analogous to the structures that produce gold in the highly productive Waihi district.</p> <p>The Company also holds 1,100 hectares that are located 30 kilometres west of Whangarei that is prospective for gold and base metals.</p> <p>CATALYSTS FOR 2014 AND 2015 – MOVING TO GOLD PRODUCER STATUS</p> <ul style="list-style-type: none"> - Completion of current one for two rights issue to raise up to NZ\$2.26 million by early June 2014 - Complete metallurgical trial and secure gold and silver process agreement with toll treatment facility - Retain contractors and mining team to install surface plant, refurbish mine tunnels and bring engineering works to mine faces, 6 months from completion of funding arrangements - Commence toll treatment on high grade gold stockpiles to drive early cashflows - Commence extraction of hard rock bulk samples from






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				<p>underground vein systems in 6 months from completion of current funding and continue into 17th month</p> <ul style="list-style-type: none"> - Update data from additional underground resource developments through mining IE Mystery developments - Commence Phase One mining operations in 18th month from completion of current funding <p>ANALYSIS & VALUATION</p> <p>New Talisman Gold Mines is currently capitalised at A\$5.6 million, of which \$0.3 million is cash and \$0.75 million is the current market value of the interest in Broken Hill Prospecting, and places an Enterprise Valuation "EV" on the Talisman Gold Mine of \$4.55 million or A\$22.20 per ounce of JORC compliant gold resource (for 205,000 JORC Inferred Indicated and Measured ounces).</p> <p>Valuations for small scale developers of higher grade underground gold resources include near term production from Octagonal Resources (ASX: ORS) which is developing the Union Hill Mine at Maldon, Victoria. Union Hill carries at Enterprise Valuation of \$6 million for an Inferred JORC Resource of 245,000 ounces of gold for an EV of \$24.49 per ounce.</p> <p>A1 Consolidated (ASX: AYC) is developing the A1 Gold Mine in North Eastern Victoria. A1 is a very near term producer and carries an EV of \$16.4 million for Inferred and Indicated Resources of 281,200 ounces of gold at 6.2 g/t gold and an EV of \$58.32 per ounce. A1 Consolidated has also arranged to toll treat its ore off-site by an independent third party.</p> <p>Both of these developers are small scale gold operators with a very similar gold resource base and grade, and represent a very fair comparison with operations that are under development at the Talisman Mine. These operations provide us with an Enterprise Valuation range of \$24.49 to \$58.32 per JORC resource ounce.</p> <p>We note that A1 Consolidated, Octagonal Resources and New Talisman Gold Mines have seen share price depreciation over the past 12 months, and represent a peer group that carries extremely depressed valuations at a time when the gold price has shown volatility.</p> <p>We believe that Talisman has strong potential to develop into a small scale producer based on the current business plan and resource potential. Gold resource EV should approach \$58.32 per ounce as applied to A1 Consolidated, and as bulk sampling develops and validates the resource model at Talisman.</p> <p>This should occur over the next 6-9 months, and we assign an EV of \$11.96 million on current resource ounces, or A\$0.021 per undiluted (pre-rights issue) share. Further upside will be garnered from an increase in gold resources and reserves, and additional potential upside may flow from an increase in the gold price.</p> <p>Talisman Gold Mines samples 1.5oz/t gold in New Zealand Sampling of stockpiled ore from has returned very high grades of gold averaging 1.5 ounces per tonne, setting the foundation for</p>



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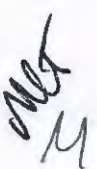
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				<p>commercial terms on processing ore from New Talisman Gold Mines' Talisman gold mine in New Zealand.</p> <p>New Talisman Gold Mines prepares Talisman ore for pilot testing Sampling and pilot processing of stockpiled ore from the Talisman Mine in New Zealand will allow New Talisman Gold Mines to ascertain the value of its ore and finalise toll treatment arrangements. Previous spot samples had returned average grades greater than an ounce per tonne.</p> <p>New Talisman Gold Mines granted operational authority The receipt of authorisation to enter and operate the Talisman gold mine permit in New Zealand puts New Talisman Gold Mines another major step ahead on the road from explorer to producer.</p> <p>New Talisman Gold Mines on track to commence year-end gold production First production from New Talisman Gold Mines' Talisman gold mine in New Zealand remains on track to start by the end of this year. The company has raised \$634,069 from its rights issue.</p> <p>Additional Information Market: ASX Sector: General Mining EPIC: NTL Latest Price: A\$0.012 (0.000%) 52-week High: A\$0.013 52-week Low: A\$0.006 Market Cap: A\$8.01M</p>
67	3/11/2014	15:18	epithermal	<p> <i>Originally Posted by whatsapp</i></p> <p><i>With the close of the rights issue at the end of today who is/has taken up their rights at a bargain price of .001 / share?</i></p> <p>You mean .01 per share. Rights remain open for another 2 weeks as per announcement extending offer.</p>
68	3/11/2014	17:21	epithermal	<p> <i>Originally Posted by BFG</i></p> <p><i>NTL/HGD has always had a shortage of cash uptake. This is due to the lack of progressiveness in the Director's from the previous decades as well as gold being in a 2 year+ bear market. Has nothing to do with the tiny amounts NTL always seeks to raise!</i></p> <p>Really ?? Im not sure you can honestly say that.</p> <p>Last rights issue raised 700K which was a good result and far exceeding most juniors rights issues in NZ, previous rights issue was fully underwritten by Cannacord raising the full amount sought.</p> <p>I much prefer them to raise apply funds raise again than sit money in term deposits as other companies have done.</p>
69	6/11/2014	16:10	epithermal	<p> Gold sales</p> <p>Just in.....amazing grades of gold and silver.</p> <p>6th November 2014</p>



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				<p>FOR IMMEDIATE RELEASE ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (NTL) REVENUES FROM SALE OF 60 OZ GOLD AND 227 OZ SILVER FROM TALISMAN</p> <p>NTL is very pleased to announce that the company has concluded the first sale of precious metal in the company's history. Fifty tonnes of ore despatched from the Talisman Mine site were analysed and found to contain 64.5 ounces of gold and 227.3 ounces of silver at a recovered grade of 42.56g/t and 150.01g/t respectively. The sale was on commercial terms satisfactory to the company and will generate revenues of approximately NZ\$100,000.</p> <p>The sale represents another major milestone for the company on its journey from explorer to producer.</p> <p>As previously announced the batch of 50 tonnes of ore delivered to the treatment facility was part of a residual stockpile of high grade ore stored on the hard stand area at the Talisman mine. Smaller batches removed from the stockpile over the last 18 months were used to determine the metallurgical characteristics of the ore that will be produced from the Talisman mine in future and a preferred treatment process. Samples taken from the stockpile for earlier laboratory analysis graded 1.5 oz of gold per tonne and 8 oz of silver per tonne. A further batch of stockpiled high grade ore will be prepared for treatment following analysis. CEO Matthew Hill said "This is the first production of commercial gold from the historical Talisman mine site in over 30 years and represents a significant milestone for the company."</p>
70	6/11/2014	16:15	epithermal	<p> Originally Posted by MAC </p> <p><i>It would be good to see a full valuation work up from Edison, even if just a stage one valuation only;</i></p> <p><i>"Based on global average unit costs of discovery, NTL's resource of 205koz should have required an investment of US\$2.6m to delineate, or NZ\$16.15/oz (US\$12.60/oz). This compares to NTL's current resource multiple of NZ\$32.82/oz, or US\$25.60/oz, against a global valuation average of US\$11.37/oz. This suggests the market may be either applying a premium valuation to the existing resource (thereby making it value accretive to NTL to continue exploration drilling to extend the resource) or already discounting the expansion of the resource by 2.25x to 452koz (at global average valuation) for a relatively modest investment"</i></p> <p><i>I just wonder how much of that excess discovery cost is due to the ridiculous cost required in achieving mining permits and resource consents in New Zealand, it's time for a change.</i></p> <p>MAC Proactive did quite a good valuation piece.....see http://www.proactiveinvestors.com.au...and-55293.html</p>
71	6/11/2014	18:20	bullish	<p> Here we go!!!</p> <p> Originally Posted by Minerbarejet </p> <p><i>That rights issue should get a bit of a boost with that. Now we know why they extended it. Good stuff. Congratulations NTL and about time. See Aussie hasnt woken up yet. 😊</i></p>

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				<p>Yes NZX certainly has up 27%!!!. 1M rights also traded.</p> <p>I just hope enough shareholders took up their rights and NTL can get going.</p> <p>At least one company is moving forward against the gold price and other conditions. This JV on Rahu could be interesting, someone may GAG on it though 😊 !! Nice end to a very very solid year for this company.</p>
72	3/12/2014	15:48	bullish	<p></p> <p>[QUOTE=GreatReturns;519554]Anti-miners put up water issue for Talisman project By Ross Louthean</p> <p>GAG didnt you get banned.....???</p>
73	2/02/2015	14:49	epithermal	<p></p> <p>Century old data to aid Karangahake mine development</p> <p>A detailed digital model of the Talisman gold mine at Karangahake, based on historical maps dating back more than 100 years, has been presented to New Talisman Gold Mines Ltd (NZX & ASX: NTL).</p> <p>The data, which include assay and other geological records, take in information on areas previously unknown to the company. NTL said in its December quarter report it was in the process of finalising an agreement to acquire the data which will provide significant value in mine planning and resource development. Areas of significant interest were identified and will be further analysed for future mine planning once the data has been acquired.</p> <p>NTL said it has completed the road survey which will support submission and finalisation of the Traffic Management Plan for the Talisman mine project.</p> <p>Once approved NTL intends proceeding with road works to facilitate passage by heavy vehicles to transport equipment to the mine site and begin the process of restoring the underground workings.</p> <p>For the Rahu gold prospect, seen as a potential extension of mineralisation that has been mined at Karangahake, the company lodged an application to extend the area of land of its Mining Permit MMP 51326 at Talisman to include the Rahu exploration permit.</p> <p>"Extending the area of the Talisman mining permit over Rahu is part of the company's strategy to ensure the future growth and expansion of the Talisman project." the company said.</p> <p>The application was being processed with the company's geologist providing further details to assist in the evaluation of the resource defined in the application.</p> <p>"The company has long recognised that the gold mineralised vein system at Talisman extends into Rahu where less erosion has preserved the upper levels of the mineralisation and the likelihood of high grade veins at moderate depth."</p> <p>New Talisman said it continued to work closely with a "significant gold producer" and have received a draft joint venture agreement. This assumedly is Newmont Waihi Gold at nearby Waihi which has a gold treatment plant that has tested and processed early</p>



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				stockpiled ore from Talisman. NTL said following completion of the application process then it will be in a position to update the market on the Rahu joint venture. This process could be complete by March
74	2/02/2015	14:52	epithermal	<p>New Talisman Gold Mines has hit back at detractors saying the company is confident of its application for resource consents. A statement reveals the consents were sought by the company from Hauraki District Council for exploration and bulk sampling operations and fell within the council's own policy for non-notified applications.</p> <p><i>New Talisman Gold Mines say the current project is similar to previous phases of exploration in Karangahake Gorge.</i> Last week community group Protect Karangahake lodged a claim with the Auckland High Court challenging the granting of resource consents for planned gold mining activity in the gorge. The group's submission to the High Court claims there was a lack of public consultation and inadequate assessment of how recreation would be affected in the area. However, New Talisman chief executive Mathew Hill says they intend to vigorously defend the decisions reached by the Hauraki council and its advice from legal counsel on consenting matters. The company understand the Hauraki council was advised by an independent specialist company on whether the application should be notified or not. The independent company's report considered that conservation, visual, amenity, recreation, heritage and cultural values would be maintained during the project. It also considered appropriate measures would be put in place to ensure noise, vibration, hazardous substances and traffic effects would be avoided, remedied or mitigated. Accordingly it recommended the application be non-notified. Mathew states the current project is similar in scope to previous phases of exploration undertaken by the company in 2003/2004 and again in 2005/2006. "The only difference is that in this case ore samples will be removed from the underground workings," says Mathew. "Worker numbers, equipment usage and vehicle movements will be very similar to previous operations. "It's important to note that no adverse effects were reported during either of these previous phases." Mathew says the granted consents are for a limited bulk sampling operation restricted to four truck movements plus one single blast per day. They also require no water discharge into the river system. He adds that New Talisman is not seeking to undertake surface exploration as the company is only operating within the existing underground mine shafts. Because the operations will be underground and within the footprint of the historic mine, the impact on flora and fauna is minimal, he says. "The Hauraki District Council and its independent consultant as well as the Department of Conservation recognised this. "That is why they granted the access agreement and resource consent applying some of the toughest environmental controls in the world."</p>

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